

RECORDATION NO. 14141-A

SEP 19 1983 - 11 AM

LAW OFFICES
PEDERSEN & HOUP

A PROFESSIONAL CORPORATION
180 NORTH LA SALLE STREET
SUITE 3400
CHICAGO, ILLINOIS 60601
(312) 641-6888

INTERSTATE COMMERCE COMMISSION

| | |
|---------------------|-----------------------|
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No. 3-262A037
Date SEP 19 1983
Fee \$ 10.00
ICC Washington, D.C.

WRITER'S DIRECT DIAL NO. 781-

September 16, 1983

RECEIVED
SEP 19 10 54 AM '83
FEE OPERATION BR.

Agatha L. Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 10423

Re: First Supplement to Equipment Mortgage and Assignment of Leases Dated as of September 16, 1983, from North American Car Corporation ("Borrower"), to Credit Suisse (the "Bank")

Dear Ms. Mergenovich:

Pursuant to 49 U.S.C. Section 11303 and the Commission's Rules and Regulations promulgated thereunder, enclosed for recording on behalf of Borrower, are counterparts of the following document:

this one is 14141-A

First Supplement to Equipment Mortgage and Assignment of Leases dated as of September 16, 1983 from North American Car Corporation to Credit Suisse.

The names and addresses of the parties to the aforementioned First Supplement are:

- | | |
|----------------------|------------------------------------------------------------------------------------------------------------------------------------|
| 1. <u>Mortgagor:</u> | North American Car Corporation 33 West Monroe Street Chicago, Illinois 60603 |
| 2. <u>Mortgagee:</u> | Credit Suisse 800 Wilshire Boulevard Suite 888 Los Angeles, California 90017 Attn: William C. Brooks Vice President |

Please record this First Supplement under Recordation Number 14141. Enclosed is a check payable to the Interstate Commerce Commission in the amount of \$10.00 to cover the recording fee for this document.

See Supplement - Allen Lawrence

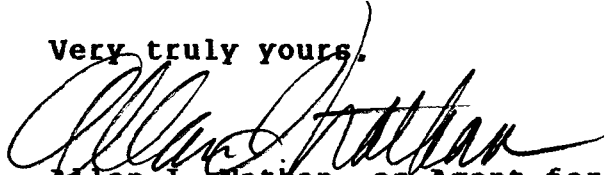
PEDERSEN & HOUP

**Agatha L. Mergenovich
September 16, 1983
Page 2**

The equipment subject to the aforementioned First Supplement consists of six tank cars, six hopper cars and one refrigerator car, as more fully described therein.

Please stamp all counterparts to the enclosed document with your official recording stamp. You will wish to retain one copy of the instrument for your file. It is requested that the remaining counterparts be delivered to the bearer of this letter.

Very truly yours,

A handwritten signature in dark ink, appearing to read "Allan I. Nathan". The signature is fluid and cursive, with the first name "Allan" being more prominent than the last name "Nathan".

**Allan I. Nathan, as Agent for
North American Car Corporation and
North American Car (Canada) Ltd.**

AIN/sb

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

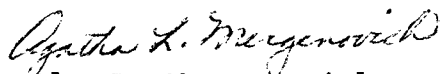
Allan I. Nathan
Pedersen & Hought
130 North LaSalle Street
Suite 3400
Chicago, Illinois 60601

September 19, 1983

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/19/83 at 11:00AM , and assigned re-
recording number(s). 14141-A

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

14141-A
0521S

FIRST SUPPLEMENT TO EQUIPMENT
MORTGAGE AND ASSIGNMENT OF LEASES

RECORDATION NO. 14141-A
SEP 19 1983 - 11 00 AM
INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENT made this 16th day of September, 1983 by NORTH AMERICAN CAR CORPORATION ("Borrower") to CREDIT SUISSE ("Bank").

WHEREAS, the Borrower has granted to Bank an Equipment Mortgage and Assignment of Leases dated September 8, 1983 and recorded with the Interstate Commerce Commission on September 9, 1983 under Recordation No. 14141 (the "Equipment Mortgage"); and

WHEREAS, Borrower wishes to supplement the Equipment Mortgage.

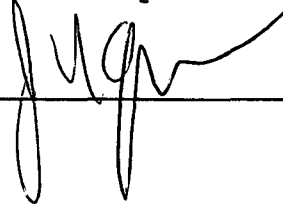
NOW, THEREFORE, in consideration of the premises, it is agreed as follows:

1. The cars described in Exhibit A attached hereto are hereby added to Attachment I to the Equipment Mortgage.
2. Except as herein specifically modified, the Equipment Mortgage shall remain in full force and effect.

IN WITNESS WHEREOF, Borrower has caused this Supplement to be signed by its duly authorized officers as of the date first above written.

NORTH AMERICAN CAR CORPORATION, a
Delaware corporation

By



PRESIDENT

ATTEST:

BY

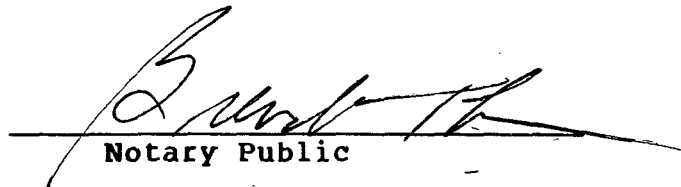


ASSISTANT SECRETARY

STATE OF ILLINOIS)
) SS
COUNTY OF C O O K)

I, Brenda M. Thompson, a Notary Public in
and for said County, in the State aforesaid, DO HEREBY CERTIFY
that James H. Ozanne,
President of NORTH AMERICAN CAR CORPORATION,
and James M. Gillespie, Assistant
Secretary of said corporation, who are personally known to me to be
the same persons whose names are subscribed to the foregoing
instrument, as such President and Assistant
Secretary, respectively appeared before me this day in person, and
acknowledged that they signed and delivered the said instrument as
their own free and voluntary act and as the act of said corporation
for the uses and purposes therein set forth; and that
said Assistant Secretary then and there acknowledged that he
as custodian of the corporate seal of said corporation, did affix
the corporate seal of said corporation to said instrument as his own
free and voluntary act and as the act of said corporation for the
uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 16th day of
September, 1983.


Notary Public

My Commission Expires: July 21, 1986

0527S

EXHIBIT A

| <u>Serial Number</u> | <u>Description</u> |
|----------------------|--------------------------------|
| 43073 | 4,800 cu. ft. refrigerator car |
| 72007 | 13,600 gallon tank car |
| 73862 to 73866 | 20,800 gallon tank cars |
| 131156 | 4,400 cu. ft. hopper car |
| 131335 to 131338 | 4,400 cu. ft. hopper cars |
| 475162 | 4,750 cu. ft. hopper cars |

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